



Republic of the Philippines
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ADVISORY

**TO : ALL TRUST ENTITIES ACTING AS TRUSTEES
FOR PRE-NEED TRUST FUNDS**

SUBJECT : INVESTMENTS IN TRUST FUNDS

All trust entities with existing trust agreement/s with pre-need companies are required to strictly follow the format of detailed-schedule of investments in trust funds such as bonds, treasury bills, real estate, stocks and other forms of investments as indicated in IC Circular No. 7-2011 dated March 1, 2011.


EMMANUEL F. DOOC
Insurance Commissioner

March 9, 2011